REQUEST FOR QUALIFICATIONS

TO DEVELOP, DESIGN, CONSTRUCT, FINANCE, OPERATE AND MAINTAIN

THE NORTH TARRANT EXPRESS

THROUGH A

COMPREHENSIVE DEVELOPMENT AGREEMENT

TEXAS DEPARTMENT OF TRANSPORTATION

ADDENDUM # 2 ISSUED February 16, 2007

Texas Department of Transportation 125 East 11th Street—Fifth Floor Austin, Texas 78701 This document represents Addendum #2 to Request for Qualifications dated as of December 8, 2006, as amended by Addendum #1 dated as of February 12, 2007 (as amended **"the RFQ"**) issued by the Texas Department of Transportation (**"TxDOT"**) from Proposers desiring to develop, design, construct, finance, operate and maintain the North Tarrant Express (**"the Project"**),.

Initially capitalized terms not otherwise defined herein shall have the meanings set forth in the RFQ.

The RFQ is hereby clarified and revised as follows:

1. The fourth to last line of the Cover Page of the RFQ is amended and restated as follows:

Qualifications Statements Due: March 15, 2007 at 12:00 PM (noon) Central Time

2. The last paragraph of <u>Part A, Section 1</u> of the RFQ is amended and restated as follows:

The key dates for the RFQ are as follows:

- RFQ Release Date December 8, 2006
- Pre-QS Workshop January 10, 2007
- QS Due Date March 15, 2007
 - 3. Part A, Section 3.4 of the RFQ is amended and restated as follows:

3.4 Procurement Schedule

TxDOT anticipates carrying out the first phase of the procurement process contemplated hereby in accordance with the following schedule:

| Issue Request for Qualifications | December 8, 2006 |
|---|---|
| Pre-QS workshop | 10 a.m. Central Time January 10, 2007 |
| Deadline for questions and requests for clarification regarding the RFQ | 12:00 p.m. (noon) Central Time February 21, 2007 |
| Questions and requests for clarification relating to any | three days after the |

| Addendum issued by TxDOT after January 26, 2007 | Addendum is issued (but no later than the QS Due Date) |
|---|--|
| QS Due Date | 12:00 p.m. (noon) Central Time March 15, 2007 |
| This schedule is subject to modification at the sole discre | tion of TxDOT. Proposers will |

TxDOT intends to issue the industry review draft of the RFP shortly after selection of the short-listed Proposers and to pursue the procurement to a CDA award thereafter. TxDOT currently anticipates awarding and executing a CDA for the Project in early 2008.

be notified of any change by an addendum to this RFQ.